Else Nutrition to Report Second Quarter 2023 Financial Results on August 14, 2023

A conference call is to be conducted on August 14, 2023, at 10 a.m. ET

VANCOUVER, British Columbia, Aug. 08, 2023 — **ELSE NUTRITION HOLDINGS INC (BABY) (BABYF) (OYL.F)** ("Else" or the "Company") the Plant-Based baby, toddler and children nutrition company, announced today that it expects to report second-quarter 2023 financial results for the period ending June 30, 2023 on August 14, 2023. The Company has scheduled a conference call on the same day, at 10:00 a.m. ET, to discuss the results.

Interested parties can access the conference call via Internet webcast, which is available in the Investors section of the Company's website at https://elsenutrition.com/pages/investor-relations or at https://app.webinar.net/nlg7JVIWQPG.

Interested parties who would like to submit a question to be addressed on the call should email the question to shamsian@lythampartners.com.

A webcast replay will be available in the Investors section of the Company's website at https://elsenutrition.com/pages/investor-relations or via https://app.webinar.net/nlg7JVIWQPG.

About Else Nutrition Holdings Inc.

Else Nutrition Holdings Inc. (TSX: BABY, OTCQX: BABYF, FSE: 0YL) is a food and nutrition company in the international expansion stage focused on developing innovative, clean, and plant-based food and nutrition products for infants, toddlers, children, and adults. Its revolutionary, plant-based, non-soy formula is a clean-ingredient alternative to dairy-based formulas. Since launching its Plant-Based Complete Nutrition for Toddlers, made of whole foods, almonds, buckwheat, and tapioca, the brand has received thousands of powerful testimonials and reviews from parents, gained national retailer support, and achieved rapid sales growth.

Awards and Recognition:

- "2017 Best Health and Diet Solutions" award at Milan's Global Food Innovation Summit
- #1 Best Seller on Amazon in the Fall of 2020 in the New Baby & Toddler Formula Category
- "Best Dairy Alternative" Award 2021 at World Plant-Based Expo
- Nexty Award Finalist at Expo West 2022 in the Plant-Based lifestyle category
- During September 2022, Else Super Cereal reached the #1 Best Seller in Baby Cereal across all brands on Amazon

For more information, visit: <u>elsenutrition.com</u> or @elsenutrition on Facebook and Instagram.

Investor Relations Contact:

Lytham Partners, LLC Mr. Ben Shamsian New York | Phoenix E: shamsian@lythampartners.com P: 646-829-9701

Toronto Stock Exchange

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Caution Regarding Forward-Looking Statements

This press release contains statements that may constitute "forward-looking statements" within the meaning of applicable securities legislation. Forward-looking statements are typically identified by words such as "will" or similar expressions. Forward-looking statements in this press release include statements with respect to the anticipated dates for filing the Company's financial disclosure documents. Such forward-looking statements reflect current estimates, beliefs and assumptions, which are based on management's perception of current conditions and expected future developments, as well as other factors management believes are appropriate in the circumstances. No assurance can be given that the foregoing will prove to be correct. Forward-looking statements made in this press release assume, among others, the expectation that there will be no interruptions or supply chain failures as a result of COVID 19 and that the manufacturing, broker and supply logistic agreement with the Company do not terminate. Actual results may differ from the estimates, beliefs and assumptions expressed or implied in the forward-looking statements. Readers are cautioned not to place undue reliance on any forward-looking statements, which reflect management's expectations only as of the date of this press release. The Company disclaims any obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.

